Personal Income Tax Checklist

This checklist will assist you in gathering all the slips and receipts to file your tax return(s) accurately. Please make sure you have ALL receipts for deductions and credits in case audited by Canada Revenue Agency.

Slips	Receipts
 [T4] Employment Income [T4E] Employment Insurance [T4A] Pensions and Annuities [T4A(P)] Canada Pension Plan 	 Medical Receipts (Prescription, Dental, Eyeglasses, Nursing Home, Private Medical Insurance Receipts, etc.) Attendant Care Expenses (For Individuals with disabilities) Registered Charitable Donations
[T4A(OAS)] Old Age Security [T3] Trust Income [T5] Investment Income	 Political Donations Interest Paid On Student Loans Professional and/or Union Dues Carrying Charges/Loan Interest Expenses
[T5008] Security Transaction[T4RSP] RRSP Income[T4RIF] RIF Income	Legal Fees Childcare Receipts (Daycare, Babysitter, Camps) RRSP Contribution Slips
[T5007] Social Assistance Payments[T5007] Worker's Compensation Payments	Tuition Slips T2202 Disability Tax Credit T2201